

A Note on Attenuant Cycles of Population Models with Periodic Carrying Capacity

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In this short note, we consider attenuant cycles of population models. This study concerns the second conjecture of Cushing and Henson [A periodically forced Beverton-Holt equation, *J. Diff. Eq. Appl.*, **8** (2002), pp. 1119–1120], which was recently resolved affirmatively by Elaydi and Sacker [Global stability of periodic orbits of nonautonomous difference equations in population biology and the Cushing-Henson conjectures, *Proc. 8th Inter. Conf. Diff. Eq. Brno*, (in press)]. They showed that the periodic fluctuations in the carrying capacity always reduce the average of population densities in the Beverton-Holt equation. We extend this result and give a class of population models in which the periodic fluctuations in the carrying capacity always reduce the average of population densities.

Keywords: Periodic difference equations; Average population densities; Concave functions; Periodic fluctuations

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INTRODUCTION

The following non-autonomous difference equation is a population model with periodically fluctuating carrying capacity:

$$x_{n+1} = g\left(\frac{x_n}{K_n}\right)x_n, \quad x_0 \in \mathbb{R}_+ := [0, +\infty), \quad n \in \mathbb{Z}_+ := \{0, 1, 2, \dots\}, \quad (1)$$

where $g : \mathbb{R}_+ \rightarrow \mathbb{R}_+$ is a continuous function which satisfies $g(1) = 1$, $g(x) > 1$ for all $x \in (0, 1)$ and $g(x) < 1$ for all $x \in (1, \infty)$, and $\{K_n\}$ is a periodic sequence such that $K_n > 0$ for all $n \in \mathbb{Z}_+$ and $K_{n+k} = K_n$ for all $n \in \mathbb{Z}_+$ (not necessarily $K_{n+i} \neq K_n$ for all $i, 0 < i < k$). The variable x_n represents a population density at time n and the time dependent parameter K_n is a carrying capacity at time n . By the assumptions of the function g , we see that K_n is a unique positive fixed point of the map $f_n(x) := g(x/K_n)x$. The following (non-autonomous) Beverton-Holt equation is an example of (1):

$$x_{n+1} = \frac{\lambda x_n}{1 + (\lambda - 1)(x_n/K_n)}, \quad \lambda > 1, \quad K_n > 0, \quad (2)$$

where K_n fluctuates with period k .

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Cushing and Henson [1] showed that if $k = 2$ and $K_1 \neq K_2$, then the cycle $\{p_1, p_2\}$ of Eq. (2) attracts all solutions with $x_0 > 0$ and satisfies:

$$\frac{p_1 + p_2}{2} < \frac{K_1 + K_2}{2}.$$

Cushing and Henson [2] also conjectured that even if $k \geq 3$, the situation does not change, i.e. (i) there exists a globally asymptotically stable cycle and (ii) its average is less than the average of carrying capacities. These two conjectures, (i) and (ii), are of ecological interest because they imply that the environmental fluctuation is deleterious to a population in the sense that its time average of the population density in a fluctuating environment is eventually less than that in a constant environment with the same average. The recent studies of Elaydi and Sacker [3,4] resolved these two conjectures affirmatively. Furthermore, they gave a class of periodic difference equations possessing a globally asymptotically stable cycle, which concerns the first conjecture of Ref. [2]. In this short note, we extend the result of Elaydi and Sacker [4] concerning the second conjecture of Ref. [2]. That is, we give a class of population models in which cycles are attenuant.

ATTENUANT CYCLES

We consider the relationship between the time averages of a cycle $\{p_n\}$ and the carrying capacities $\{K_n\}$ of the non-autonomous difference equation (1). A cycle $\{p_n\}$ is said to be *positive* if $p_n > 0$ for all $n \geq 0$. An m -cycle $\{p_n\}$ of Eq. (1) is said to be an *attenuant* if $\bar{p} < \bar{K}$, where $\bar{p} = (p_1 + p_2 + \dots + p_m)/m$ and $\bar{K} = (K_1 + K_2 + \dots + K_k)/k$.

Now we introduce two lemmas without proofs, and then obtain the main theorem (Theorem 3) by using these lemmas (see Ref. [5] for the proofs of the lemmas).

LEMMA 1 *If $g(z)z$ is concave on some interval (a, b) , $0 < a < b$, then $f(x, y) := g(x/y)x$ is concave on the convex set $\{(x, y) \in \mathbb{R}_+^2 : ay < x < by\}$.*

LEMMA 2 *Let $\{p_n\}$ be a positive m -cycle of Eq. (1). Suppose that $K_s \neq K_{s+1}$ for some $s \in \{1, 2, \dots, k\}$. Then $p_i/K_i \neq p_j/K_j$ for some $i, j \in \{1, 2, \dots, mk\}$.*

THEOREM 3 *Let $\{p_n\}$ be a positive m -cycle of Eq. (1). Suppose that $K_s \neq K_{s+1}$ for some $s \in \{1, 2, \dots, k\}$. Assume that $g(z)z$ is strictly concave on an interval (a, b) , $0 < a < b$ containing all points $p_i/K_i \in (a, b)$, $i \in \{1, 2, \dots, mk\}$. Then the cycle $\{p_n\}$ is attenuant.*

Proof By Lemma 2, there exist $i, j \in \{1, 2, \dots, mk\}$ such that $p_i/K_i \neq p_j/K_j$. Then, by the strict concavity of $g(z)z$, we have the following:

$$\begin{aligned} g\left(\frac{(p_i/2) + (p_j/2)}{(K_i/2) + (K_j/2)}\right) \left(\frac{p_i}{2} + \frac{p_j}{2}\right) &= g\left(t\frac{p_i}{K_i} + (1-t)\frac{p_j}{K_j}\right) \left(t\frac{p_i}{K_i} + (1-t)\frac{p_j}{K_j}\right) \frac{K_i + K_j}{2} \\ &> \left\{tg\left(\frac{p_i}{K_i}\right)\frac{p_i}{K_i} + (1-t)g\left(\frac{p_j}{K_j}\right)\frac{p_j}{K_j}\right\} \frac{K_i + K_j}{2} \\ &= \frac{1}{2}g\left(\frac{p_i}{K_i}\right)p_i + \frac{1}{2}g\left(\frac{p_j}{K_j}\right)p_j, \end{aligned}$$

where $t = K_i/(K_i + K_j)$. Hence,

$$\frac{1}{2}f(p_i, K_i) + \frac{1}{2}f(p_j, K_j) < f\left(\frac{1}{2}(p_i + p_j), \frac{1}{2}(K_i + K_j)\right). \quad (3)$$

By Lemma 1, we see that $f(x, y) = g(x/y)x$ is concave on $\{(x, y) \in \mathbb{R}_+^2 : ay < x < by\}$. Since $\{p_n\}$ is a solution of System (1), the following equation holds for all $n \in \mathbb{Z}_+$:

$$p_{n+1} = f(p_n, K_n).$$

Hence, by the concavity of $f(x, y)$ and Eq. (3), we have

$$\begin{aligned} \frac{1}{mk} \sum_{n=1}^{mk} p_{n+1} &= \frac{1}{mk} \left\{ \sum_{\substack{n=1 \\ n \neq i, j}}^{mk} f(p_n, K_n) + 2 \left(\frac{1}{2}f(p_i, K_i) + \frac{1}{2}f(p_j, K_j) \right) \right\} \\ &< \frac{1}{mk} \left\{ \sum_{\substack{n=1 \\ n \neq i, j}}^{mk} f(p_n, K_n) + 2f\left(\frac{1}{2}(p_i + p_j), \frac{1}{2}(K_i + K_j)\right) \right\} \\ &\leq f\left(\frac{1}{mk} \sum_{n=1}^{mk} p_n, \frac{1}{mk} \sum_{n=1}^{mk} K_n\right). \end{aligned}$$

Furthermore, since $\{p_n\}$ and $\{K_n\}$ are periodic with periods m and k , respectively, we have $\bar{p} < f(\bar{p}, \bar{K})$, where $\bar{p} = \sum_{n=1}^m p_n/m$ and $\bar{K} = \sum_{n=1}^k K_n/k$. Since $f(x, \bar{K}) = g(x/\bar{K})x$, the assumptions of g implies that $f(x, \bar{K}) > x$ for all $x \in (0, \bar{K})$ and $f(x, \bar{K}) < x$ for all $x \in (\bar{K}, \infty)$. Hence, we have $\bar{p} < \bar{K}$. \square

By this theorem, we easily see that a cycle of the Beverton-Holt equation (2) is attenuant since $g(z)z = \lambda z/\{1 + (\lambda - 1)z\}$ is concave. Since the monotonicity of $g(z)z$ is not assumed in Theorem 3, it is also applicable to population models without monotone $g(z)z$ (note that $g(z)z$ of Eq. (2) is monotone increasing). For example, the function $g(z)z$ of the Ricker equation is not monotone but concave on some interval. An example of application of Theorem 3 to the Ricker equation is found in Ref. [5] (see Refs. [3–5] for the stability of the attenuant cycles).

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